Trends

Professional services / September 2026

MANAGEMENT PDF REPORT / FICTIONAL BUSINESS

Your month, at a glance.

Executive summary

REVENUE	EXPENSES	OPERATING RESULT
CI$39,760	CI$20,265	CI$19,495

Revenue was CI$39,760 in September 2026, up 12.7% from the previous month. Recorded expenses were CI$20,265, leaving an operating result of CI$19,495 before other adjustments.

Three things to review

Sales performance

41 invoices were recorded. Client A represented 52.0% of revenue.

Costs in context

Expenses represented 51.0% of revenue. The largest sample expense category was Professional fees.

Project position

Active project fee value was CI$55,380. The sample shows 33 active projects and 4 projects flagged for review.

ABOUT THIS SAMPLE

Figures are fictional and match the selected business and reporting month in the live demo. This sample illustrates report design, not financial assurance or audited accounts.

Trends

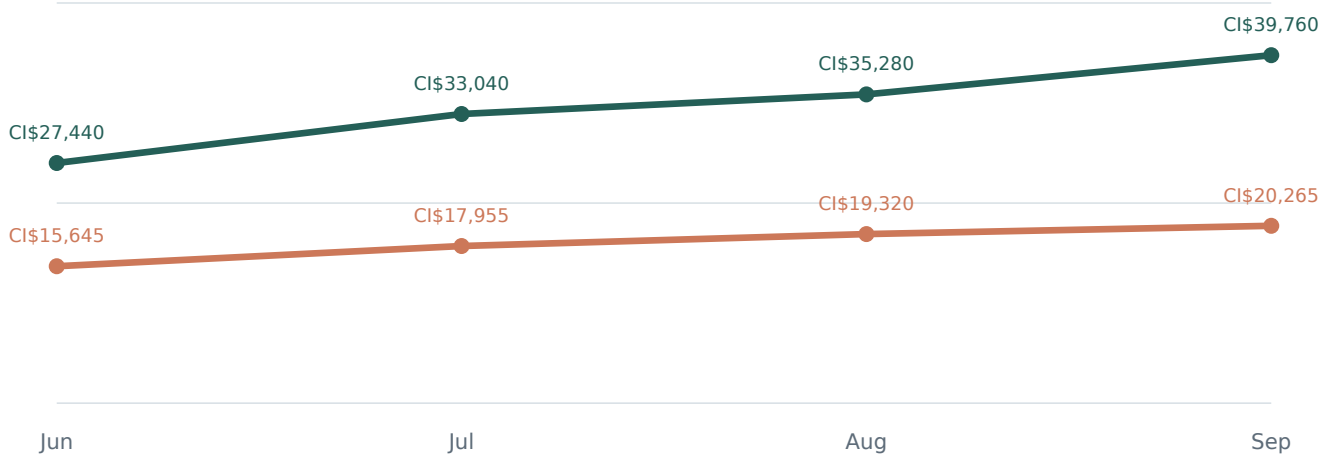
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Performance in perspective.

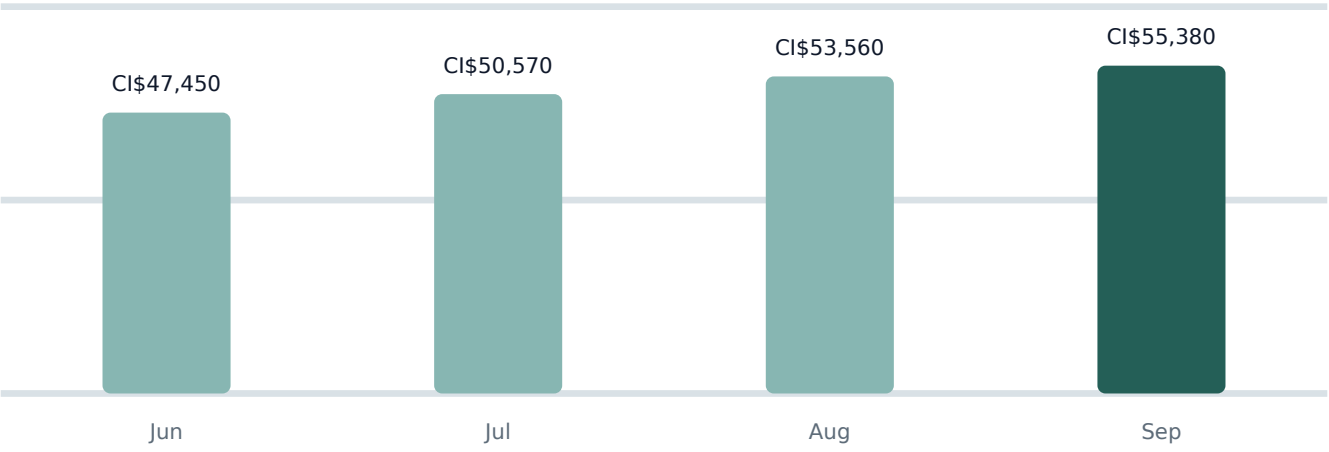
Revenue and expense trends

Revenue Expenses



Each point shows the exact recorded value. Compare income and costs over the four displayed reporting periods.

Project position



Active project fee values from an illustrative project register. This is not an inventory valuation.

Details behind the figures.

Revenue by client

CATEGORY	AMOUNT (CI$)	SHARE
Client A	CI$20,675	52.0%
Client B	CI$11,530	29.0%
Client C	CI$7,555	19.0%

Expenses by category

CATEGORY	AMOUNT (CI$)	SHARE
Professional fees	CI$9,119	45.0%
Payroll	CI$5,066	25.0%
Office & software	CI$4,053	20.0%
Other	CI$2,027	10.0%

Project value by status

CATEGORY	AMOUNT (CI$)	SHARE
In progress	CI$27,690	50.0%
Awaiting review	CI$19,383	35.0%
Ready to invoice	CI$8,307	15.0%

Notes and key observations

Operating result is revenue less recorded expenses, before other adjustments.

Revenue movement from the previous month was +12.7%. Historical comparison uses the sample records shown on page 2.

Sources: Client invoices + expense ledger and Project register + billing records.